

MONMOUTH REAL ESTATE INVESTMENT CORP

Form 4

March 17, 2017

FORM 4
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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 Check this box
 if no longer
 subject to
 Section 16.
 Form 4 or
 Form 5
 obligations
 may continue.
See Instruction
 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
 SECURITIES**

 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

 1. Name and Address of Reporting Person *
 Nagelberg Allison

 2. Issuer Name **and** Ticker or Trading
 Symbol
 MONMOUTH REAL ESTATE
 INVESTMENT CORP [MNR]

 5. Relationship of Reporting Person(s) to
 Issuer

(Check all applicable)

 (Last) (First) (Middle)
 3499 ROUTE 9 NORTH, SUITE 3D
 (Street)

 3. Date of Earliest Transaction
 (Month/Day/Year)
 03/15/2017

 _____ Director _____ 10% Owner
☒ Officer (give title _____ Other (specify
 below) below)
 Legal Counsel

FREEHOLD, NJ 07728

 4. If Amendment, Date Original
 Filed(Month/Day/Year)

 6. Individual or Joint/Group Filing(Check
 Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
 Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Monmouth Real Estate Investment Corporation					62,191.1485 (1)	D	
Monmouth Real Estate Investment Corporation					5,449.7318 (2)	I	IRA
Monmouth Real Estate Investment Corporation					3,400.769 (3)	I	IRA Account of Spouse

Monmouth Real Estate Investment Corporation	560.3392 ⁽⁴⁾	I	Account is C/F Son Cory
Monmouth Real Estate Investment Corporation	560.3392 ⁽⁵⁾	I	Account is C/F Daughter Haley
Monmouth Real Estate Investment Corporation	554.6657 ⁽⁶⁾	I	Account is C/F Son Jesse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Monmouth Real Estate Investment Corporation	\$ 14.24					12/09/2017	12/09/2024	Monmouth Real Estate Investment Corporation	30,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Nagelberg Allison 3499 ROUTE 9 NORTH, SUITE 3D FREEHOLD, NJ 07728			Legal Counsel	

Signatures

Susan M. Jordan

03/17/2017

__Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Includes 603.9940 shares acquired through dividend reinvestment on 3/15/2017 and 10,775 shares held in the 401K Plan as of 3/2017.
- (2) Includes 61.8819 shares acquired through dividend reinvestment on 3/15/2017.
- (3) Includes 38.2646 shares acquired through dividend reinvestment on 3/15/2017.
- (4) Includes 6.2606 shares acquired through dividend reinvestment on 3/15/2017.
- (5) Includes 6.2606 shares acquired through dividend reinvestment on 3/15/2017.
- (6) Includes 6.197 shares acquired through dividend reinvestment on 3/15/2017

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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