ALLEN HERBERT A

Form 4

April 03, 2003

SEC Form 4

FORM 4	UNITE	ED STATE	S SECURITI COMMISS) EXCHANGI	C OI	MB APPROVAL
[] Check this box if no long subject to Section 16. Form or Form 5 obligations may continue. See Instruction 1(b).	STATE Filed pursuant to	MENT OF C Section 16(a) c	of the Securities Exc Public Utility	ENEFICIA change Act	AL OWNERSHIF of 1934, Section 17(a	Expires: J Estimated hours per	mber: 3235-0287 fanuary 31, 2005 I average burden response 0.5
1. Name and Address of Repo Allen, Herbert A. (Last) (First)	rting Person* (Middle)	2. Issuer Nam or Trading	Symbol	4. Stateme (Month/	Year) Iss	uer (Check al	porting Person(s) to
711 Fifth Avenue (Street New York, NY 10022 (City) (State)		3. I.R.S. Ident Number of Person, if a (voluntary)	Reporting n entity	5. If Amen Date of (Month/	odment, Original (Year) Or Or Or Or Or Or Or Or Or O	M Direct wher Office ther ficer/Other escription Individual or Joint Filing (Check App Individual Filing Joint/Group Filin	/Group licable Line)
Table I - Non-Derivative S	Securities Acquired, I	Disposed of, or	Beneficially Owner	ed	<u> </u>	John Group I iiii	8
1. Title of Security 2. 7	<u> </u>	3. Transaction Code and Voluntary Code (Instr. 8)	4. Securities Acqu Disposed (D) Of (Instr. 3, 4, and Amount Price	ired (A) or 5)	5. Amount of Securities Beneficially Owned at End ofMonth (Instr. 3 and 4)	6. Owner-ship Form: Direct(D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, \$.25 par value					6,000,000.000	0 D	
Common Stock, \$.25 par value					2,347,920.000	0 I	Allen & Company Incorporated (1)
Common Stock, \$.25 par value					248,477.0000 (2	I I	Allen Capital II, L.P.
Common Stock, \$.25 par value					10,400.000	0 1	Allen Capital International L.P. (4)
Common Stock, \$.25 par value					13,079.0000 (2	() I	Allen Capital L.P. (5)
				_			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

(over)

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Form 4 (continued)

Table II			cquired, Disp nts, options, c		eneficially Owned curities)					
1. Title of Derivative Security (Instr. 3)		3. Transaction Date (Month/ Day/ Year)	4. Transaction Code and	5. Number of Derivative	6. Date Exercisable(DE) and Expiration Date(ED) (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	of Derivative Security	9. Number of Derivative Securities Beneficially Owned at End of Month (Instr.4)	10. Owner- ship Form of Deriv- ative Security: Direct (D) or Indirect (I)	11. Nature of Indirect Beneficial Ownership (Instr.4)
Phantom Stock Units	1-for-1	04/01/2003	AI	(A) 509.3585	(6) (6)	Common Stock - 509.3585	\$40.23	8,425.1894 (7)	D	

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Explanation of Responses:

** Intentional misstatements or omissions of facts	s /s/ Herbert A. Allen
constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).	04-02-2003 ** Signature of Reporting Person
	Date
Note: File three copies of this Form, one of which must be manually signed. If space is	
insufficient.	

Potential persons who are to respond to the collection of information contained in this form

See Instruction 6 for procedure.

are no

required to respond unless the form displays a currently valid OMB number.

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Form 4 (continued)

FOOTNOTE Descriptions for T	he Coca-Cola Company (KO)
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Herbert A. Allen 711 Fifth Avenue	
New York, NY 10022	

- (1) Shares owned by Allen & Company Incorporated ('ACI'), an affiliate of Allen Holding Inc., of which the Reporting Person is a principal shareholder. The filing of this statement shall not be deemed an admission that the Reporting Person is for purposes of Section 16 of the 1934 Act or otherwise, the beneficial owner of such securities.
- (2) Includes shares issued in December 2002 pursuant to The Coca-Cola Company Dividend and Cash Investment Plan.
- (3) Shares owned by Allen Capital II L.P. ('AC II L.P.'), an affiliate of Allen Holding Inc., of which the Reporting Person is a principal shareholder. The Reporting Person, who does not exercise any investment power over such shares and is not involved in the management of AC II L.P.'s portfolios, expressly disclaims beneficial ownership of such securities. The filing of this statement shall not be deemed an admission that the Reporting Person is for purposes of Section 16 of the 1934 Act or otherwise, the beneficial owner of such securities.
- (4) Shares owned by Allen Capital International L.P. ('AC International L.P.'), an affiliate of Allen Holding Inc., of which the Reporting Person is a principal shareholder. The Reporting Person, who does not exercise any investment power over such shares and is not involved in the management of AC International L.P.'s portfolios, expressly disclaims beneficial ownership of such securities. The filing of this statement shall not be deemed an admission that the Reporting Person is for purposes of Section 16 of the 1934 Act or otherwise, the beneficial owner of such securities.
- (5) Shares owned by Allen Capital L.P., ('AC L.P.') an affiliate of Allen Holding Inc., of which the Reporting Person is a principal shareholder. The Reporting Person, who does not exercise any investment power over such shares and is not involved in the management of AC L.P.'s portfolios, expressly disclaims beneficial ownership of such securities. The filing of this statement shall not be deemed an admission that the Reporting Person is for purposes of Section 16 of the 1934 Act or otherwise, the beneficial owner of such securities.
- (6) The phantom stock units were accrued under The Coca-Cola Company Deferred Compensation Plan for Non-Employee Directors and are to be settled 100% in common stock of The Coca-Cola Company after the Reporting Person leaves the Board.
- (7) Includes 43.2881 phantom stock units accrued as a result of creditng phantom dividends

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