

CVS HEALTH Corp  
Form 4  
February 03, 2017

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
Number: 3235-0287  
Expires: January 31,  
2005  
Estimated average  
burden hours per  
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**MERLO LARRY J**

(Last) (First) (Middle)

**ONE CVS DRIVE**

(Street)

**WOONSOCKET, RI 02895-**

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol

**CVS HEALTH Corp [CVS]**

3. Date of Earliest Transaction

(Month/Day/Year)

**02/01/2017**

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

☐ Director ☐ 10% Owner  
☒ Officer (give title below) ☐ Other (specify below)

**President and CEO**

6. Individual or Joint/Group Filing(Check  
Applicable Line)

☒ Form filed by One Reporting Person  
☐ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership Indirect Beneficial Ownership (Instr. 4)
Common Stock	02/01/2017		M	Amount 76,494 (A) or (D) A	Price \$ 36.23	318,705.5612	D
Common Stock	02/01/2017		S <sup>(1)</sup>	Amount 76,494 (2)	Price \$ 78.32	242,211.5612	D
Common Stock					360,627.1752	I	By Trust As Beneficiary
Common Stock (restricted)					209,398	D	
					6,643.1158	I	By ESOP

ESOP

Common  
Stock

Stock Unit

605,987.9724 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount Underlying Securities (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Stock Option	\$ 36.23	02/01/2017		M	76,494	04/01/2011 <sup>(3)</sup>	04/01/2017	Common Stock	76,494
Phantom Stock Credits	\$ 1 <sup>(4)</sup>					<sup>(5)</sup>	<sup>(6)</sup>	Common Stock	5,130
Stock Option	\$ 34.96					04/01/2012 <sup>(7)</sup>	04/01/2018	Common Stock	241,000
Stock Option	\$ 45.07					04/02/2013 <sup>(8)</sup>	04/02/2019	Common Stock	332,000
Stock Option	\$ 54.53					04/01/2014 <sup>(9)</sup>	04/01/2020	Common Stock	314,000
Stock Option	\$ 74.29					04/01/2015 <sup>(10)</sup>	04/01/2021	Common Stock	335,000
Stock Option	\$ 102.26					04/01/2016 <sup>(11)</sup>	04/01/2022	Common Stock	273,000
Stock Option	\$ 104.82					04/01/2017 <sup>(12)</sup>	04/01/2023	Common Stock	286,000

## Reporting Owners

Reporting Owner Name / Address

Relationships

Reporting Owners

## Edgar Filing: CVS HEALTH Corp - Form 4

Director    10% Owner    Officer    Other

MERLO LARRY J  
ONE CVS DRIVE  
WOONSOCKET, RI 02895-

X

President and CEO

## Signatures

Larry J. Merlo

02/03/2017

Signature of  
Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) All sales were effected pursuant to a Rule 10b5-1 plan.
- (2) Represents weighted average sale price for this trading day. Multiple sales were executed, with sales prices ranging between \$77.75 and \$79.10 per share.
- (3) Option became exercisable in three equal annual installments, commencing 4/1/2011.
- (4) Each share credit is equivalent to one share; 1-for-1 conversion.
- (5) Reflects year end company match share credits under a non-qualified deferred compensation plan; share credits are payable in cash only, at such time as has been elected by the reporting person.
- (6) Reflects year end company match share credits under a non-qualified deferred compensation plan; share credits are payable in cash only, at such time as has been elected by the reporting person.
- (7) Option became exercisable in four equal annual installments, commencing 4/1/2012.
- (8) Option became exercisable in four equal annual installments, commencing 4/2/2013.
- (9) Option became exercisable in four equal annual installments, commencing 4/1/2014.
- (10) Option became exercisable in four equal annual installments, commencing 4/1/2015.
- (11) Option became exercisable in four equal annual installments, commencing 4/1/2016.
- (12) Option becomes exercisable in four equal annual installments, commencing 4/1/2017.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.