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SLS INTERNATIONAL INC
Form 8-A12B
May 13, 2002

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A REGISTRATION STATEMENT
UNDER
THE SECURITIES EXCHANGE ACT OF 1934

SLS International, Inc.

(Exact name of registrant as specified in its charter)

DELAWARE

(State or Other Jurisdiction of
Incorporation or Organization)

52-2258371

(I.R.S. Employer
Identification No.)

3119 South Scenic Ave.
Springfield, MO 65807
(417) 883-4549

(Address, including zip code, and telephone number,
including area code, of registrant's
principal executive offices)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

Common Stock and
Warrants for Common Stock

NASDAQ OTC:BB

If this form relates to the registration of a class of securities pursuant to
Section 12(b) of the Exchange Act and is effective pursuant to General
Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class of securities pursuant to
Section 12(g) of the Exchange Act and is effective pursuant to General
Instruction A.(d), check the following box. []

Securities Act registration statement file number to which this form
relates: _____(if applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

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(Title of class)

(Title of class)

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

Common Stock and Warrants for Common Stock.

ITEM 2. EXHIBITS.

None.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SLS International, Inc.

May 10, 2002

By: /s/ John M. Gott

John M. Gott,
President