HD Supply Holdings, Inc. Form 8-K November 12, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 12, 2014

Commission File Number 001-35979 Exact name of Registrant as specified in its charter, Address of principal executive offices and Telephone Number

State of incorporation Delaware

I.R.S. Employer Identification Number 26-0486780

HD SUPPLY HOLDINGS, INC.

3100 Cumberland Boulevard, Suite 1480

Atlanta, Georgia 30339

(770) 852-9000

333-159809

HD SUPPLY, INC.

Delaware

75-2007383

Edgar Filing: HD Supply Holdings, Inc. - Form 8-K

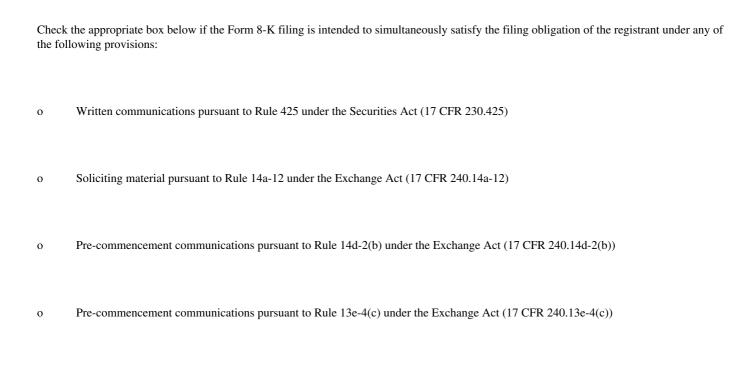
3100 Cumberland Boulevard, Suite 1480

Atlanta, Georgia 30339

(770) 852-9000

Not Applicable

(Former name or former address, if changed since last report.)



Edgar Filing: HD Supply Holdings, Inc. - Form 8-K

	Item '	7.01.	Regulation	FD	Disclosure
--	--------	-------	------------	----	------------

The slide presentation attached hereto as Exhibit 99.1, and incorporated herein by reference, will be presented at the 2014 Baird Industrial Conference on November 12, 2014, and may be used by HD Supply Holdings, Inc. and HD Supply, Inc. in various other presentations.

The information contained in this report, including Exhibit 99.1 attached hereto, is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of Section 18. Furthermore, the information contained in this report shall not be deemed to be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description of Exhibit

99.1 HD Supply presentation at the 2014 Baird Industrial Conference.

2

Edgar Filing: HD Supply Holdings, Inc. - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 12, 2014 HD SUPPLY HOLDINGS, INC.

By: /s/ Ricardo J. Nunez

Ricardo J. Nunez

Senior Vice President, General Counsel and

Corporate Secretary

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 12, 2014 HD SUPPLY, INC.

By: /s/ Ricardo J. Nunez

Ricardo J. Nunez

Senior Vice President, General Counsel and

Corporate Secretary

3

EXHIBIT INDEX

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description of Exhibit

99.1 HD Supply presentation at the 2014 Baird Industrial Conference.

4