

HD Supply Holdings, Inc.  
Form 8-K  
November 12, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**FORM 8-K**

---

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **November 12, 2014**

Commission File Number <b>001-35979</b>	Exact name of Registrant as specified in its charter, Address of principal executive offices and Telephone Number <b>HD SUPPLY HOLDINGS, INC.</b>  <b>3100 Cumberland Boulevard, Suite 1480</b>  <b>Atlanta, Georgia 30339</b>  <b>(770) 852-9000</b>	State of incorporation <b>Delaware</b>	I.R.S. Employer Identification Number <b>26-0486780</b>
<b>333-159809</b>	<b>HD SUPPLY, INC.</b>	<b>Delaware</b>	<b>75-2007383</b>

Edgar Filing: HD Supply Holdings, Inc. - Form 8-K

3100 Cumberland Boulevard, Suite 1480

Atlanta, Georgia 30339

(770) 852-9000

**Not Applicable**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 7.01. Regulation FD Disclosure.**

The slide presentation attached hereto as Exhibit 99.1, and incorporated herein by reference, will be presented at the 2014 Baird Industrial Conference on November 12, 2014, and may be used by HD Supply Holdings, Inc. and HD Supply, Inc. in various other presentations.

The information contained in this report, including Exhibit 99.1 attached hereto, is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of Section 18. Furthermore, the information contained in this report shall not be deemed to be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

Exhibit No.	Description of Exhibit
99.1	HD Supply presentation at the 2014 Baird Industrial Conference.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 12, 2014

HD SUPPLY HOLDINGS, INC.

By: /s/ Ricardo J. Nunez  
Ricardo J. Nunez  
Senior Vice President, General Counsel and  
Corporate Secretary

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 12, 2014

HD SUPPLY, INC.

By: /s/ Ricardo J. Nunez  
Ricardo J. Nunez  
Senior Vice President, General Counsel and  
Corporate Secretary

**EXHIBIT INDEX**

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

<b>Exhibit No.</b>	<b>Description of Exhibit</b>
99.1	HD Supply presentation at the 2014 Baird Industrial Conference.