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MEXCO ENERGY CORP
Form 8-A12B
September 05, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

FORM 8-A
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(B) OR (G) OF THE
SECURITIES EXCHANGE ACT OF 1934

MEXCO ENERGY CORPORATION
(Exact name of registrant as specified in its charter)

COLORADO
(State or other jurisdiction of
incorporation or organization)

84-0627918
(I.R.S. Employer
Identification No.)

214 W. TEXAS AVENUE, SUITE 1101
MIDLAND, TEXAS
(Address of principal executive offices)

79701
(Zip Code)

Registrant's telephone number, including area code: (432) 682-1119

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class	Name of Exchange on Which Class is to be Registered
----- Common Stock, \$0.50 par value	----- American Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box {X}

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. { }

Securities Act registration statement file number to which this form relates: NA
(if applicable)

Securities to be registered pursuant to Section 12(g) of the Act: None

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

This registration statement relates to the common stock, \$.50 par value, of Mexco Energy Corporation, a Colorado corporation. Registrant is filing this registration statement to reflect that effective September 8, 2003 registrant's common stock (which has been to date on the over-the-counter bulletin board market) will be listed on the American Stock Exchange under the symbol MXC.

The Company has two classes of stock authorized by its Articles of Incorporation incorporated by reference to exhibit 3.1 attached to the Company's Annual Report on Form 10-K dated June 24, 1998. As of the date of this registration statement there are 1,766,566 shares of common stock issued and 1,736,041 shares outstanding. No shares of preferred stock have been issued.

The Company has a commitment to issue warrants for the purchase of 430,000 shares upon completion of certain conditions by the holder of such rights. These warrants may be exercised at a price of \$5.00 per share within two years of issue

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date. As of the date of this registration statement and pursuant to this commitment, the Company has issued warrants for the purchase of 107,500 shares, which may be exercised

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at any time through December 5, 2004. These warrants include anti-dilution provisions.

Pursuant to the Company's 1997 Employee Incentive Stock Plan, the Company may issue options for the purchase of up to 350,000 shares of common stock. Through the date of this registration statement, the Company has granted options to purchase up to 320,000 shares of common stock at prices ranging from \$4.00 to \$7.75. These options may be exercised at any time from the date of issuance until the tenth anniversary of the issuance. These options do not contain anti-dilution provisions.

ITEM 2. EXHIBITS

N/A

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on behalf of the undersigned thereunto duly authorized.

MEXCO ENERGY CORPORATION

Registrant

By: /s/ Nicholas C. Taylor

Nicholas C. Taylor
President and Chief Executive Officer

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