### Edgar Filing: PRIVATE MEDIA GROUP INC - Form 4

#### PRIVATE MEDIA GROUP INC

Form 4

Common

Common

Common

Stock

Stock

Stock

11/26/2007

November 26, 2007

November 2	26, 2007								
FORM	OMB APPROVAL								
UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549						3235-0287			
Check th				Number: Expires:	January 31,				
if no lon subject t Section Form 4 o	16. <b>SIAIEN</b>	MENT OF C	F CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES			Estimated average burden hours per response 0.5			
Form 5			Section 16(a) of the Securities Exchange Act of 1934,						
obligations may continue. Section 17(a) of the Public Utility Holding Company Act of 1935 or Section									
See Instr 1(b).	ruction	30(h) of	the Investment Company Act of 194	10					
(Print or Type	Responses)								
Name and Address of Reporting Person *     Milton Berth H			2. Issuer Name <b>and</b> Ticker or Trading ymbol	5. Relationship of Reporting Person(s) to Issuer					
			RIVATE MEDIA GROUP INC PRVT]	(Check all applicable)					
(Last)	(First)		. Date of Earliest Transaction Month/Day/Year)	_X_ Director _X_ Officer (give	title Ot	0% Owner her (specify			
SANT CUGAT DEL VALLES			1/26/2007	below) below) CEO, Pres., Chair of the Board					
(Street)			. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check					
BARCELO	NA SPAIN 0819		iled(Month/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(State)	(Zip)	Table I - Non-Derivative Securities Acq		, or Beneficia	ally Owned			
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Da any (Month/Day/	Code (Instr. 3, 4 and 5) Year) (Instr. 8)  (A)	Securities General Beneficially Gowned I Following Reported General General Securities General	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
			or	(T + 0 14)					

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Code V

P

Amount

655,000

(D)

Price

3.35

Persons who respond to the collection of information contained in this form are not (9-02)

(Instr. 3 and 4)

5,676,000

22,296,909

2,785,076

D

I

I

By Slingsby

Enterprises

By Bajari

**Properties** 

Ltd.

Ltd.

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required to respond unless the form displays a currently valid OMB control number.

(I

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

I. Title of	2.	3. Transaction Date	3A. Deemed	4.		5.	6. Date Exercis	sable and	7. Title and A	Amount of	- 3
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transa	actio	nNumber	<b>Expiration Dat</b>	e	Underlying S	Securities	]
Security	or Exercise		any	Code		of	(Month/Day/Y	ear)	(Instr. 3 and	4)	,
(Instr. 3)	Price of		(Month/Day/Year)	(Instr.	8)	Derivative	<b>;</b>				(
	Derivative					Securities					
	Security					Acquired					
	J					(A) or					
						Disposed					
						of (D)					
						(Instr. 3,					
						4, and 5)					
						+, and 3)					
							Date	Expiration	Title	Amount or Number of	
				Code	V	(A) (D)	Exercisable	Date	11110	Shares	
Employee									<b>C</b>		
Stock	\$ 4.75						03/01/1999	03/01/2009	Common	180,000	
Options	÷, c							22. 22, 2007	Stock	223,000	
Opholis											

## **Reporting Owners**

Reporting Owner Name / Address	Relationships						
<b></b>	Director	10% Owner	Officer	Other			
Milton Berth H SANT CUGAT DEL VALLES BARCELONA SPAIN 08190	X	X	CEO, Pres., Chair of the Board				

## **Signatures**

/s/ Berth H.
Milton

\*\*Signature of Reporting Person

Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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