WALT DISNEY CO/ Form 4

December 01, 2016

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

Expires:

January 31, 2005

0.5

Estimated average

burden hours per

OMB APPROVAL

response...

if no longer subject to Section 16. Form 4 or Form 5

obligations

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person * Mayer Kevin A

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

(First)

(Street)

WALT DISNEY CO/[DIS]

(Check all applicable)

500 SOUTH BUENA VISTA

(Middle)

3. Date of Earliest Transaction (Month/Day/Year)

Director 10% Owner X_ Officer (give title Other (specify

11/29/2016

below) SEVP and Chief Strat Officer

STREET

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check Applicable Line)

Filed(Month/Day/Year)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

BURBANK, CA 91521

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed (Month/Day/Year)

Execution Date, if

(Month/Day/Year)

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 3, 4 and 5) (Instr. 8)

5. Amount of Securities Beneficially Owned Following

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial (T)

Transaction(s)

Ownership (Instr. 4) (Instr. 4)

Code V Amount (D) Price

(A)

(Instr. 3 and 4)

Reported

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

Conversion or Exercise

3. Transaction Date 3A. Deemed (Month/Day/Year)

Execution Date, if any

4. 5. Number of TransactionDerivative Securities Code Acquired (A) or

6. Date Exercisable and **Expiration Date** (Month/Day/Year)

7. Title and Amou Underlying Secur (Instr. 3 and 4)

Edgar Filing: WALT DISNEY CO/ - Form 4

(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr. 8)	Disposed of (D) (Instr. 3, 4, and 5)					
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Am Nui Sha
Restricted Stock Unit	<u>(1)</u>	11/29/2016 <u>(2)</u>		A	2,168.5829		<u>(3)</u>	12/17/2016	Disney Common Stock	2,
Restricted Stock Unit	(1)	11/29/2016 <u>(4)</u>		A	1,829.5759		<u>(3)</u>	12/18/2016	Disney Common Stock	1,
Restricted Stock Unit	(1)	11/29/2016 ⁽⁵⁾		A	2,150.736		<u>(3)</u>	12/19/2016	Disney Common Stock	2
Restricted Stock Unit	(1)	11/29/2016 <u>(6)</u>		A	12,509.7472		<u>(3)</u>	12/19/2016	Disney Common Stock	12
Restricted Stock Unit	(1)	11/29/2016 <u>(7)</u>		A	2,750.1581		<u>(3)</u>	01/16/2017	Disney Common Stock	2,
Restricted Stock Unit	(1)	11/29/2016 ⁽⁸⁾		A	1,393.2119		(3)	03/05/2017	Disney Common Stock	1,

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

Mayer Kevin A 500 SOUTH BUENA VISTA STREET BURBANK, CA 91521

SEVP and Chief Strat Officer

Signatures

Roger J. Patterson (POA on file) 12/01/2016

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Converts at 1-for-1.
- (2) Restricted stock units were awarded during the Company's 2016 fiscal year and were subject to performance conditions, which were satisfied as to 2168.5829 shares (including accumulated dividend equivalents) on November 29, 2016.
- (3) The stock unit award vests on the Expiration Date.

Reporting Owners 2

Edgar Filing: WALT DISNEY CO/ - Form 4

- (4) Restricted stock units were awarded during the Company's 2015 fiscal year and were subject to performance conditions, which were satisfied as to 1829.5759 shares (including accumulated dividend equivalents) on November 29, 2016.
- (5) Restricted stock units were awarded during the Company's 2014 fiscal year and were subject to performance conditions, which were satisfied as to 2150.7360 shares (including accumulated dividend equivalents) on November 29, 2016.
- Restricted stock units were awarded during the Company's 2014 fiscal year and were subject to performance conditions, which were (6) satisfied as to 12,509.7472 shares (including an adjustment to reflect the extent to which applicable performance criteria were met and accumulated dividend equivalents) on November 29, 2016.
- (7) Restricted stock units were awarded during the Company's 2013 fiscal year and were subject to performance conditions, which were satisfied as to 2750.1581 shares (including accumulated dividend equivalents) on November 29, 2016.
- (8) Restricted stock units were awarded during the Company's 2013 fiscal year and were subject to performance conditions, which were satisfied as to 1393.2119 shares (including accumulated dividend equivalents) on November 29, 2016.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.